

**DESCRIPTION OF THE AMOUNT OF VOTING SECURITIES OF THE
ACQUIRED COMPANIES WHICH THE APPLICANT AND ITS AFFILIATES
BENEFICIALLY OWN**

The Applicant does not currently own any voting securities of PREMERA or any of the Acquired Companies.

Upon the consummation of the Conversion Transaction, the Applicant:

- (a) will directly own 1,000 shares of New PBC, representing 100% of the issued and outstanding voting securities of New PBC;
- (b) will directly own 1,000 shares of PBC-AK, representing 100% of the issued and outstanding voting securities of PBC-AK;
- (c) through its ownership of New PBC, will indirectly own 1,000 shares of New LifeWise Washington, representing 100% of the issued and outstanding voting securities of New LifeWise Washington;
- (d) through its ownership of New PBC, will indirectly own 240,000 shares of LW-AZ, representing 100% of the issued and outstanding voting securities of LW-AZ;
- (e) through its ownership of New PBC, will indirectly own 125,000 shares of LWA, representing 100% of the issued and outstanding voting securities of LWA; and
- (f) through its ownership of New PBC, will indirectly own 332,015 shares of LifeWise Oregon, representing 100% of the issued and outstanding voting securities of LifeWise Oregon.